

UNTAXED INCOME VERIFICATION
Dependent Student

Your 2009/2010 Federal Student Aid Report may reflect untaxed income for you and/or your parents. Please verify below the amounts of each type of income for 2008. Do not leave any blanks. Please enter "0" if the amount is zero.

CALENDAR YEAR 2008 ADDITIONAL FINANCIAL INFORMATION

	Student	Parent
a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040--line 50, 1040A - line31.	\$	\$
b. Child support <u>paid</u> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 96 or question 96 or(question 75 for your parents).	\$	\$
c. Taxable earnings from need-based employment, such as Federal Study and need-based employment portions of fellowships and assistantships.	\$	\$
d. Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grand and scholarship portions of fellowships and assistantships.	\$	\$
e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$	\$
2008 UNTAXED INCOME	Student	Parent
a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a codes D,E,F,G,H and S.	\$	\$
b. IRA deductions and payments to self-employed SEP, SIMPLE, and other qualified plans from IRS Form 1040 --line 28 + line 32 or 1040A -- line 17.	\$	\$
c. Child support <u>received</u> for all children. Do not include foster care or adoption payments.	\$	\$
d. Tax exempt interest income from IRS 1040 line 8b; or 1040A line 8b.	\$	\$
e. Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A -lines (11a minus 11b). Excludes rollovers. If negative, enter a "0" here.	\$	\$
f. Untaxed portions of pensions from IRS Form 1040 (line 16a minus 16b) or 1040A lines (12a minus 12b). Excludes rollovers. If negative, enter a "0" here.	\$	\$
g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$	\$
h. Veterans non-education benefits such as Disability, Death Pension, or Dependency & indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$	\$
i. Other untaxed income not reported, such as workers' compensation disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security , Income,Workforce Investment Act, educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$

(Over)

2008 UNTAXED INCOME (continued)	Student	Parent
---------------------------------	---------	--------

j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.

\$

\$

Student Name _____
(Please Print)

SS# ____ / ____ / ____

Student Signature _____

Date _____

Parent Signature _____

Date _____